

**Financial Services Company**  
**GCC Daily Report**

2025

**Research Department**

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# FSC Daily Report

06/05/2025



| Indicator                   | Price Momentum |              |            | T12M Price to Earnings |                     | T12M Price to Book |                     | Dividend Yield % |
|-----------------------------|----------------|--------------|------------|------------------------|---------------------|--------------------|---------------------|------------------|
|                             | Last price     | % Chg, 1 Day | % chg, YTD | Last                   | 5 Year Avg T12M P/E | TTM P/B            | 5 Year Avg T12M P/B |                  |
| MSCI World Index            | 3,707.38       | (0.5)        | (0.0)      | 21.7                   | 21.2                | 3.5                | 3.1                 | 1.83%            |
| MSCI Emerging Markets Index | 1,139.59       | 0.6          | 6.0        | 15.5                   | 15.2                | 1.9                | 1.7                 | 2.72%            |
| MSCI FM FRONTIER MARKETS    | 565.38         | 0.0          | 6.1        | -                      | 11.7                | 1.0                | 1.6                 | 4.59%            |

| GCC                                     | Price Momentum |              |            | T12M Price to Earnings |                    | T12M Price to Book |                    | Dividend Yield % |
|-----------------------------------------|----------------|--------------|------------|------------------------|--------------------|--------------------|--------------------|------------------|
|                                         | Last price     | % Chg, 1 Day | % chg, YTD | Last                   | 5 Year Avg TTM P/E | TTM P/B            | 5 Year Avg TTM P/B |                  |
| MSCI GCC Countries ex Saudi Arabia In   | 596.58         | 0.1          | 4.8        | 10.2                   | 13.9               | 1.7                | 1.7                | 4.56%            |
| Muscat Stock Exchange MSX 30 Index      | 4,342.06       | 0.1          | (5.1)      | #N/A N/A               | 12.5               | 0.9                | 0.8                | 6.36%            |
| Tadawul All Share Index                 | 11,420.20      | (0.0)        | (5.1)      | 17.8                   | 22.2               | 2.2                | 2.4                | 3.95%            |
| Dubai Financial Market General Index    | 5,349.50       | 0.1          | 3.7        | 9.6                    | 11.4               | 1.5                | 1.1                | 5.54%            |
| FTSE ADX GENERAL INDEX                  | 9,606.43       | 0.4          | 2.0        | 21.1                   | 21.9               | 2.5                | 2.4                | 2.37%            |
| Qatar Exchange Index                    | 10,484.46      | 0.3          | (0.8)      | 11.6                   | 14.1               | 1.3                | 1.5                | 4.79%            |
| Bahrain Bourse All Share Index          | 1,908.66       | 0.1          | (3.9)      | 14.1                   | 11.3               | 1.3                | 1.0                | 4.14%            |
| Boursa Kuwait All Share Price Return Ir | 7,990.36       | 0.2          | 8.5        | 17.8                   | 21.0               | 1.8                | 1.6                | 3.36%            |

Tadawul Index is updated till 3:00 PM Muscat Time

| Asia                                    | Price Momentum |              |            | T12M Price to Earnings |                    | T12M Price to Book |                    | Dividend Yield % |
|-----------------------------------------|----------------|--------------|------------|------------------------|--------------------|--------------------|--------------------|------------------|
|                                         | Last price     | % Chg, 1 Day | % chg, YTD | Last                   | 5 Year Avg TTM P/E | TTM P/B            | 5 Year Avg TTM P/B |                  |
| MSCI AC Asia Pacific Excluding Japan Ir | 597.06         | 0.5          | 4.9        | 16.5                   | 17.1               | 1.9                | 1.7                | 2.69%            |
| MSCI AC Asia Ex. Japan Index            | 739.14         | 0.8          | 5.0        | 15.9                   | 16.8               | 1.8                | 1.7                | 0.00%            |
| Nikkei 225                              | 36,830.69      | 1.0          | (7.7)      | 18.3                   | 25.5               | 1.9                | 1.9                | 1.99%            |
| S&P/ASX 200                             | 8,151.44       | (0.1)        | (0.1)      | 20.4                   | 19.4               | 2.3                | 2.2                | 3.62%            |
| Hang Seng Index                         | 22,662.71      | 0.7          | 13.0       | 11.4                   | 11.0               | 1.3                | 1.1                | 3.75%            |
| NSE Nifty 50 Index                      | 24,379.60      | (0.3)        | 3.1        | 22.8                   | 24.0               | 3.6                | 3.3                | 1.27%            |

| Europe                              | Price Momentum |              |            | T12M Price to Earnings |                    | T12M Price to Book |                    | Dividend Yield % |
|-------------------------------------|----------------|--------------|------------|------------------------|--------------------|--------------------|--------------------|------------------|
|                                     | Last price     | % Chg, 1 Day | % chg, YTD | Last                   | 5 Year Avg TTM P/E | TTM P/B            | 5 Year Avg TTM P/B |                  |
| MSCI Europe Index                   | 179.85         | 0.2          | 5.9        | 15.0                   | 16.3               | 2.1                | 2.0                | 3.22%            |
| MSCI Emerging Markets Europe Index  | 144.07         | (0.6)        | 21.7       | 10.8                   | 7.3                | 1.3                | 1.0                | 3.47%            |
| FTSE 100 Index                      | 8,579.26       | (0.2)        | 5.0        | 12.7                   | 14.1               | 1.9                | 1.8                | 3.70%            |
| Deutsche Boerse AG German Stock Inc | 23,112.86      | (1.0)        | 16.1       | 18.7                   | 15.6               | 2.0                | 1.7                | 2.47%            |
| CAC 40                              | 7,682.55       | (0.6)        | 4.1        | 16.0                   | 16.0               | 1.9                | 1.8                | 3.13%            |

| America's                    | Price Momentum |              |            | T12M Price to Earnings |                    | T12M Price to Book |                    | Dividend Yield % |
|------------------------------|----------------|--------------|------------|------------------------|--------------------|--------------------|--------------------|------------------|
|                              | Last price     | % Chg, 1 Day | % chg, YTD | Last                   | 5 Year Avg TTM P/E | TTM P/B            | 5 Year Avg TTM P/B |                  |
| MSCI North America Index     | 5,614.44       | (0.6)        | (3.6)      | 24.4                   | 24.0               | 4.7                | 4.2                | 1.40%            |
| S&P 500 INDEX                | 5,650.38       | (0.6)        | (3.9)      | 24.2                   | 23.6               | 4.9                | 4.4                | 1.35%            |
| Dow Jones Industrial Average | 41,218.83      | (0.2)        | (3.1)      | 22.9                   | 21.5               | 5.4                | 4.8                | 1.73%            |
| NASDAQ Composite Index       | 17,844.24      | (0.7)        | (7.6)      | 33.3                   | 37.7               | 6.4                | 6.0                | 0.74%            |

| Commodities             | Last price | % Chg, 1 Day | % chg, YTD | % chg from 10 year high | % chg from 10 year Low |
|-------------------------|------------|--------------|------------|-------------------------|------------------------|
| S&P GSCI Index Spot     | 516.12     | -0.8         | -6.1       | -37%                    | 126%                   |
| Gold Spot \$/Oz         | 3,382.04   | 1.4          | 28.9       | -1%                     | 222%                   |
| BRENT CRUDE FUTR Jul25  | 61.54      | 2.2          | -16.0      | -26%                    | 32%                    |
| Generic 1st'OQA' Future | 61.76      | 2.8          | -18.8      | -51%                    | 235%                   |
| LME COPPER 3MO (\$)     | 9,365.50   | 1.7          | 6.8        | -14%                    | 116%                   |
| SILVER SPOT \$/OZ       | 33.03      | 1.7          | 14.3       | -5%                     | 176%                   |

Source: FSC

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## Muscat Stock Exchange

|                       |          |       |                  |          |          |        |        |         |
|-----------------------|----------|-------|------------------|----------|----------|--------|--------|---------|
| Close                 | 4,342.06 |       | Sub Sectors      | Current  | Previous | DTD    | MTD    | YTD     |
| Change                | 2.88     | 0.07% |                  |          |          |        |        |         |
| Previous Close        | 4,339.18 |       | Financial Sector | 7,693.28 | 7,695.92 | -0.03% | 0.68%  | -0.42%  |
| Open                  | 4,339.18 |       | Industry Sector  | 5,924.13 | 5,937.25 | -0.22% | -0.62% | 12.40%  |
| Day's High            | 4,342.58 |       | Services Sector  | 1,546.93 | 1,541.75 | 0.34%  | 0.58%  | -11.25% |
| Day's Low             | 4,328.63 |       |                  |          |          |        |        |         |
| YTD Change            | -5.12%   |       |                  |          |          |        |        |         |
| Volume Mn             | 35.77    |       |                  |          |          |        |        |         |
| MSX30 Value Traded Mn | 4.86     |       |                  |          |          |        |        |         |
| Traded Securities     | 60       |       |                  |          |          |        |        |         |

Source: FSC

| Top Five Gainers                | Price | Chg   | Top Five Losers               | Price | Chg    | Top Five - Volume   | Price | Volume   |
|---------------------------------|-------|-------|-------------------------------|-------|--------|---------------------|-------|----------|
|                                 | OMR   | %     |                               | OMR   | %      | Companies           | OMR   | 000      |
| OMAN EDUCATION & TRAINING INVES | 1.120 | 5.66% | OMAN PACKAGING                | 0.140 | -6.67% | BANK NIZWA          | 0.099 | 10939.68 |
| SEMBICORP SALALAH               | 0.106 | 4.95% | AL OMANIYA FINANCIAL SERVICES | 0.118 | -5.60% | GALFAR ENGINEERING  | 0.061 | 5301.13  |
| DHOFAR INTERNATIONAL DEVELOPME  | 0.250 | 4.17% | NATIONAL DETERGENT            | 0.685 | -5.52% | SOHAR INTERNATIONAL | 0.132 | 3384.30  |
| ALBATINAH POWER                 | 0.070 | 2.94% | OMAN INV&FIN SUB.B            | 0.090 | -5.26% | OQ EXPLORATION AN   | 0.262 | 3298.35  |
| GULF INTERNATIONAL CHEMICALS    | 0.076 | 2.70% | AL MADINA INVESTMENT HOLDING  | 0.043 | -4.44% | BANK MUSCAT         | 0.262 | 2615.62  |

## Saudi Exchange

|                        |            |        |                          |           |           |        |        |        |
|------------------------|------------|--------|--------------------------|-----------|-----------|--------|--------|--------|
| Close                  | 11,420.20  |        | Main - Sub Sectors       | Current   | Previous  | DTD    | MTD    | YTD    |
| Change                 | -2.75      | -0.02% | Tadawul Banks            | 12,351.18 | 12,338.63 | 0.10%  | -0.99% | -2.48% |
| Previous Close         | 11,422.95  |        | Tadawul Energy           | 4,744.66  | 4,729.44  | 0.32%  | -0.85% | -1.44% |
| Open                   | 11,429.35  |        | Tadawul Utilities        | 10,577.51 | 10,724.11 | -1.37% | -3.89% | -5.95% |
| Day's High             | 11,480.78  |        | Tadawul Telecom          | 8,944.07  | 9,006.43  | -0.69% | -2.86% | -3.65% |
| Day's Low              | 11,413.83  |        | Tadawul Insurance        | 9,498.09  | 9,449.04  | 0.52%  | 0.74%  | 2.14%  |
| YTD Change             | -5.12%     |        | Tadawul Retailing        | 7,505.07  | 7,491.55  | 0.18%  | -0.64% | -1.46% |
| Volume Mn              | 260,250.57 |        | Tadawul Food & Beverages | 5,326.64  | 5,327.99  | -0.03% | -1.06% | -2.35% |
| Value Traded Mn        | 5,225.05   |        | Tadawul Media            | 20,591.47 | 20,608.05 | -0.08% | -2.37% | -5.08% |
| Traded / Listed Stocks | 253        | 228    | Tadawul Materials        | 5,131.92  | 5,131.56  | 0.01%  | -0.51% | -1.38% |
|                        |            |        | Tadawul Capital Goods    | 13,952.08 | 13,874.14 | 0.56%  | 0.46%  | -0.20% |

Source: FSC

| Top Five Gainers             | Price | Chg    | Top Five Losers              | Price | Chg    | Top Five - Volume | Price | Volume   |
|------------------------------|-------|--------|------------------------------|-------|--------|-------------------|-------|----------|
|                              | SAR   | %      |                              | SAR   | %      | Companies         |       | 000      |
| AL JOUF MINERAL WATER BOTTLU | 1.8   | 18.42% | AL-ETIHAD COOPERATIVE INSURA | 13.88 | -7.96% | AL-BAHA DEVELOPMI | 4.07  | 18000.81 |
| FAWAZ ABDULAZIZ ALHOKAIR & C | 15.34 | 8.18%  | ARABIAN INTERNATIONAL HEALTH | 31.00 | -5.92% | BATIC INVESTMENTS | 2.33  | 11703.69 |
| KINGDOM HOLDING CO           | 8.95  | 4.19%  | ALLIANZ SAUDI FRANSI COOPERA | 16.84 | -3.44% | TOURISM ENTERPRIS | 0.87  | 6864.92  |
| SAUDI AZM CO. FOR COMMUNICAT | 29.25 | 4.09%  | MIDDLE EAST PAPER CO         | 27.25 | -3.20% | FAWAZ ABDULAZIZ A | 15.34 | 4171.08  |
| BUPA ARABIA FOR COOPERATIVE  | 179.4 | 4.06%  | HERFY FOOD SERVICES CO       | 25.50 | -3.04% | AL RAIHI BANK     | 95.90 | 3327.24  |

Source: FSC

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## Dubai Financial Market

|                        |            |       | Sub Sectors                | Current   | Previous  | DTD   | MTD   | YTD   |
|------------------------|------------|-------|----------------------------|-----------|-----------|-------|-------|-------|
| Close                  | 5,349.50   |       |                            |           |           |       |       |       |
| Change                 | 4.82       | 0.09% |                            |           |           |       |       |       |
| Previous Close         | 5,344.68   |       | Real Estate & Construction | 10,133.00 | 10,133.00 | 0.00% | 0.00% | 0.00% |
| Open                   | 5,343.13   |       | Banking                    | 10,133.00 | 10,133.00 | 0.00% | 0.00% | 0.00% |
|                        |            |       | Investment and Financial   | 10,133.00 | 10,133.00 | 0.00% | 0.00% | 0.00% |
| Day's High             | 5,375.57   |       | Insurance                  | 10,133.00 | 10,133.00 | 0.00% | 0.00% | 0.00% |
| Day's Low              | 5,316.56   |       | Consumer Staples           | 10,133.00 | 10,133.00 | 0.00% | 0.00% | 0.00% |
| YTD Change             | 0.04       |       | Services                   | 10,133.00 | 10,133.00 | 0.00% | 0.00% | 0.00% |
|                        |            |       | Industrial                 | 10,133.00 | 10,133.00 | 0.00% | 0.00% | 0.00% |
| Volume Mn              | 120,815.42 |       | Telecommunication          | 10,133.00 | 10,133.00 | 0.00% | 0.00% | 0.00% |
| Value Traded Mn        | 349.28     |       | Transportation             | 10,133.00 | 10,133.00 | 0.00% | 0.00% | 0.00% |
| Traded / Listed Stocks | 35         | 50    |                            |           |           |       |       |       |

Source: FSC

| Top Five Gainers             | Price | Chg   | Top Five Losers              | Price | Chg     | Top Five - Volume   | Price | Volume    |
|------------------------------|-------|-------|------------------------------|-------|---------|---------------------|-------|-----------|
|                              | AED   | %     |                              | AED   | %       | Companies           | AED   | 000       |
| BHM CAPITAL FINANCIAL SERVIC | 1.35  | 2.27% | NATIONAL GENERAL INSURANCE   | 6.12  | -10.00% | SHUAA CAPITAL PSC   | 0.22  | 11,287.53 |
| DUBAI FINANCIAL MARKET PJSC  | 1.46  | 2.10% | COMMERCIAL BANK OF DUBAI     | 8.52  | -4.80%  | GULF NAVIGATION H   | 5.43  | 10,931.76 |
| EMAAR DEVELOPMENT PJSC       | 13.65 | 1.49% | DUBAI INSURANCE CO. (P.S.C.) | 12.5  | -3.10%  | DUBAI ELECTRICITY & | 2.69  | 8,842.15  |
| EMAAR PROPERTIES PJSC        | 13.65 | 1.49% | AL SALAM BANK SUDAN          | 0.65  | -2.84%  | EMAAR PROPERTIES I  | 13.65 | 8,551.64  |
| DUBAI INVESTMENTS PJSC       | 2.35  | 0.86% | EMIRATES INTEGRATED TELECOMM | 8.51  | -2.07%  | DUBAI FINANCIAL M/  | 1.46  | 7,154.75  |

## Abu Dhabi Securities Exchange

|                        |            |       | Sub Sectors       | Current   | Previous  | DTD    | MTD    | YTD    |
|------------------------|------------|-------|-------------------|-----------|-----------|--------|--------|--------|
| Close                  | 9,606.43   |       |                   |           |           |        |        |        |
| Change                 | 40.51      | 0.42% |                   |           |           |        |        |        |
| Previous Close         | 9,565.92   |       | Financial         | 17,510.01 | 17,432.39 | 0.45%  | 0.40%  | 1.03%  |
| Open                   | 9,565.92   |       | Telecommunication | 4,252.14  | 4,291.08  | -0.91% | -0.64% | -0.54% |
|                        |            |       | Consumer Services | 9,289.54  | 9,156.67  | 1.45%  | -0.45% | 1.03%  |
| Day's High             | 9,616.67   |       | Basic Material    | 4,708.30  | 4,740.83  | -0.69% | -0.93% | 0.04%  |
| Day's Low              | 9,555.48   |       | Industrials       | 2,565.09  | 2,528.66  | 1.44%  | 0.81%  | 1.23%  |
| YTD Change             | 1.99%      |       | Utilities         | 12,475.25 | 12,514.98 | -0.32% | -0.32% | -0.95% |
|                        |            |       | Energy            | 2,153.75  | 2,132.16  | 1.01%  | 1.72%  | 2.22%  |
| Volume Mn              | 415,692.57 |       | Health Care       | 2,035.40  | 2,032.86  | 0.12%  | -0.16% | -0.80% |
| Value Traded Mn        | 1,668.45   |       | Real Estate       | 12,053.46 | 11,937.13 | 0.97%  | -0.63% | -0.96% |
| Traded / Listed Stocks | 76         | 84    |                   |           |           |        |        |        |

Source: FSC

| Top Five Gainers             | Price | Chg    | Top Five Losers              | Price | Chg    | Top Five - Volume | Price | Volume   |
|------------------------------|-------|--------|------------------------------|-------|--------|-------------------|-------|----------|
|                              | AED   | %      |                              | AED   | %      | Companies         | AED   | 000      |
| FOODCO NATIONAL FOODSTUFF CO | 1.49  | 14.62% | GULF CEMENT CO               | 0.644 | -8.00% | MULTIPLY GROUP    | 2.20  | 60526.94 |
| EMIRATES DRIVING COMPANY     | 2.67  | 3.89%  | MULTIPLY GROUP               | 2.2   | -2.65% | ADNOC DRILLING CO | 5.05  | 19825.12 |
| ABU DHABI ISLAMIC BANK       | 19.38 | 3.86%  | NATIONAL BANK OF RAS AL-KHAI | 6.63  | -2.50% | BOROUGE           | 2.57  | 18986.80 |
| ALPHA DHABI HOLDING PJSC     | 11.68 | 3.55%  | GHITHA HOLDING PJSC          | 20.5  | -2.38% | ABU DHABI NATIONA | 0.52  | 17825.59 |
| NATIONAL BANK OF UMM AL QAIW | 2.27  | 3.18%  | ESG EMIRATES STALLIONS GROU  | 8.3   | -2.01% | ESHRAQ INVESTMEN' | 0.44  | 13282.68 |

Source: FSC

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## Qatar Stock Exchange

|                        |              |       |                    |           |           |        |        |        |
|------------------------|--------------|-------|--------------------|-----------|-----------|--------|--------|--------|
| Close                  | 10,484.46    |       | Sub Sectors        | Current   | Previous  | DTD    | MTD    | YTD    |
| Change                 | 28.76        | 0.28% | Total Return       | 24,733.82 | 24,665.98 | 0.28%  | 0.35%  | 0.23%  |
| Previous Close         | 10455.7      |       | Rayan Islamic      | 5,018.99  | 5,006.88  | 0.24%  | 0.12%  | -0.18% |
| Open                   | 10455.7      |       | All Share          | 3,862.37  | 3,848.70  | 0.36%  | 0.39%  | 0.25%  |
|                        |              |       | Banks & Finance    | 4,792.95  | 4,769.61  | 0.49%  | 0.83%  | 1.13%  |
| Day's High             | 10503.06     |       | Industrials        | 4,139.25  | 4,137.26  | 0.05%  | -0.96% | -2.58% |
| Day's Low              | 10451.67     |       | Transportation     | 5,748.08  | 5,727.59  | 0.36%  | 2.12%  | 2.81%  |
| YTD Change             | -0.008194981 |       | Real Estate        | 1,631.02  | 1,635.02  | -0.24% | -0.12% | -0.21% |
|                        |              |       | Insurance          | 2,287.21  | 2,288.61  | -0.06% | -1.37% | -1.94% |
| Volume Mn              | 211.576      |       | Telecommunications | 2,209.98  | 2,190.83  | 0.87%  | 0.42%  | 0.33%  |
| Value Traded Mn        | 397.8968     |       | Consumer Goods     | 7,922.62  | 7,902.79  | 0.25%  | -0.23% | -0.05% |
| Traded / Listed Stocks | 20           | 51    |                    |           |           |        |        |        |

Source: FSC

| Top Five Gainers             | Price | Chg   | Top Five Losers              | Price | Chg    | Top Five - Volume | Price | Volume   |
|------------------------------|-------|-------|------------------------------|-------|--------|-------------------|-------|----------|
|                              | QAR   | %     |                              | QAR   | %      | Companies         | QAR   | 000      |
| VODAFONE QATAR               | 2.44  | 3.48% | QATARI INVESTORS GROUP       | 1.44  | -1.17% | QATAR ALUMINUM M  | 1.32  | 49804.80 |
| QATAR ALUMINUM MANUFACTURING | 1.32  | 1.70% | BALADNA                      | 1.21  | -0.74% | AAMAL CO          | 0.83  | 21732.78 |
| MAZAYA REAL ESTATE DEVELOPME | 0.61  | 1.66% | QATAR GERMAN CO FOR MEDICAL  | 1.37  | -0.73% | MAZAYA REAL ESTAT | 0.61  | 15685.78 |
| SALAM INTERNATIONAL INVESTME | 0.67  | 1.37% | BARWA REAL ESTATE CO         | 2.78  | -0.68% | BALADNA           | 1.21  | 12255.90 |
| AL MEERA CONSUMER GOODS CO   | 14.75 | 1.24% | QLM LIFE & MEDICAL INSURANCE | 1.93  | -0.52% | ESTITHMAR HOLDING | 2.71  | 11074.16 |

## Bahrain Bourse

|                        |          |       |                               |         |          |        |        |        |
|------------------------|----------|-------|-------------------------------|---------|----------|--------|--------|--------|
| Close                  | 1,908.66 |       | Sub Sectors                   | Current | Previous | DTD    | MTD    | YTD    |
| Change                 | 1.71     | 0.09% | MSCI Bahrain                  | 152.71  | 153.16   | -0.29% | -0.17% | -0.17% |
| Previous Close         | 1,906.95 |       | MSCI Bahrain Domestic Islamic | 59.32   | 59.54    | -0.37% | -0.22% | -0.22% |
| Open                   | 1,906.95 |       | MSCI Bahrain Net TR USD       | 433.57  | 434.37   | -0.18% | -0.18% | -0.18% |
| Day's High             | 1910.610 |       |                               |         |          |        |        |        |
| Day's Low              | 1906.310 |       |                               |         |          |        |        |        |
| YTD Change             | -3.89%   |       |                               |         |          |        |        |        |
| Volume Mn              | 4,058.42 |       |                               |         |          |        |        |        |
| Value Traded Mn        | 0.734    |       |                               |         |          |        |        |        |
| Traded / Listed Stocks | 38       | 42    |                               |         |          |        |        |        |

Source: FSC

| Top Five Gainers           | Price | Chg   | Top Five Losers              | Price | Chg     | Top Five - Volume  | Price | Volume |
|----------------------------|-------|-------|------------------------------|-------|---------|--------------------|-------|--------|
|                            | BHD   | %     |                              | BHD   | %       | Companies          | BHD   | 000    |
| SOLIDARITY BAHRAIN BSC     | 0.39  | 8.33% | BAHRAIN SHIP REPAIR & ENGIN  | 0.90  | -10.00% | AL SALAM BANK BSC  | 0.21  | 348.27 |
| NATIONAL HOTELS CO         | 0.23  | 6.98% | ALUMINIUM BAHRAIN BSC        | 0.98  | -0.41%  | UNITED GULF INVEST | 0.04  | 291.75 |
| BMIMI BSC                  | 0.43  | 2.38% | NATIONAL BANK OF BAHRAIN BSC | 0.49  | -0.20%  | GFH FINANCIAL GROU | 0.29  | 236.21 |
| BAHRAIN DUTY FREE COMPLEX  | 0.43  | 1.18% | -                            | -     | -       | BBK BSC            | 0.50  | 190.22 |
| ARAB BANKING CORP BSC-\$US | 0.35  | 0.88% | -                            | -     | -       | NATIONAL BANK OF I | 0.49  | 176.20 |

Source: FSC

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## Boursa Kuwait

|                        |          |       |                    |          |          |        |        |         |
|------------------------|----------|-------|--------------------|----------|----------|--------|--------|---------|
| Close                  | 7,990.36 |       | Sub Sectors        | Current  | Previous | DTD    | MTD    | YTD     |
| Change                 | 15.79    | 0.20% | Industrials        | 757.03   | 748.80   | 1.10%  | 0.60%  | 4.61%   |
| Previous Close         | 7,974.57 |       | Banks              | 2,009.07 | 2,008.30 | 0.04%  | 0.22%  | 11.01%  |
| Open                   | 7,982.87 |       | Consumer Service   | 1,092.83 | 1,090.78 | 0.19%  | 4.11%  | 9.43%   |
|                        |          |       | Technology         | 1,113.07 | 1,149.45 | -3.16% | -1.29% | 6.99%   |
| Day's High             | 8,000.72 |       | Real Estate        | 1,601.91 | 1,599.43 | 0.16%  | 0.69%  | 18.39%  |
| Day's Low              | 7,978.33 |       | Financial Services | 1,484.86 | 1,480.38 | 0.30%  | 0.38%  | -1.70%  |
| YTD Change             | 8.53%    |       | Telecom            | 1,032.69 | 1,031.26 | 0.14%  | 0.25%  | 1.47%   |
|                        |          |       | Health Care        | 580.60   | 580.60   | 0.00%  | 0.00%  | 26.69%  |
| Volume Mn              | 0.39     |       | Insurance          | 1,800.54 | 1,800.28 | 0.01%  | -0.53% | -12.39% |
| Value Traded Mn        | 94.74    |       | Basic Materials    | 919.36   | 911.43   | 0.87%  | 0.97%  | 0.89%   |
| Traded / Listed Stocks | 141      | 159   |                    |          |          |        |        |         |

Source: FSC

| Top Five Gainers            | Price  | Chg   | Top Five Losers            | Price  | Chg    | Top Five - Volume   | Price  | Volume   |
|-----------------------------|--------|-------|----------------------------|--------|--------|---------------------|--------|----------|
| GULF INVESTMENT HOUSE KSC   | 572.00 | 9.79% | AL SAFAT INVESTMENT CO     | 131.00 | -8.39% | AL SAFAT INVESTMENT | 131.00 | 90067.36 |
| GULF FRANCHISING HOLDING CO | 150.00 | 9.49% | COMMERCIAL BANK OF KUWAIT  | 562.00 | -4.91% | NATIONAL CONSUME    | 120.00 | 37053.58 |
| KUWAIT CEMENT CO KSC        | 262.00 | 6.50% | METAL & RECYCLING CO       | 206.00 | -4.63% | KUWAIT BUSINESS TC  | 145.00 | 27597.16 |
| KUWAIT CO FOR PROCESS PLANT | 360.00 | 5.57% | CREDIT RATING & COLLECTION | 41.70  | -4.14% | KUWAIT FINANCE HC   | 735.00 | 17824.39 |
| AL TAMDEEN INVESTMENT CO    | 839.00 | 4.88% | KFIC INVEST KSCP           | 162.00 | -3.57% | KUWAIT INTERNATIO   | 227.00 | 14218.35 |

Source: FSC